

Holiday Luncheon

IN PERSON

AGM & *Chapter* Election



Thursday, Dec. 1

11 am - 2 pm

Royal Botanical Gardens

680 Plains Rd W,

Burlington, ON L7T 4H4

\$20 each

Tickets ***must*** be bought ***in advance*** by a CBC PNA member. Pick up your prepaid tickets when you arrive at Registration. ***Buy early:*** limited to ***80*** people. ***Cut-off*** date: Thurs., Nov. 17.

Easy pay - payghchapter@gmail.com (Instructions Page 2)

Mail: John Bainbridge, 77 Arcade Cres., Hamilton, ON L9C 3J1 (Make cheques out to Golden Horseshoe Chapter CBC PNA)

Please advise John of the names of guests (for name tags).

11:00 Doors open. Reception: coffee, tea, Cash Bar.

12:00 Seasonal buffet lunch. Wine, Dessert, Coffee, Tea.

Dozens of ***DOOR PRIZES***...and a ***50/50 Raffle!***

Driving directions Page 3



Ill health forces sudden resignation of Gerry Head, president of the CBC PNA Ontario Region since 2016. *Story Page 5*

ELECTION DAY & AGM - CBC PNA ONTARIO REGIONAL BOARD

11 am Wed., Oct. 12 —> *Virtual* meeting via **ZOOM —>**

Meet the candidates starting on *Page 7*

How to use E-Payment for Golden Horseshoe Chapter Events 2

To make it easier for CBC PNA members to buy tickets to Golden Horseshoe Chapter events we have set up an online payment account through Interac E-transfer.

For those of you familiar with paying bills online please go to the E-transfer section of your account and follow the instructions to add payghchapter@gmail.com to your payees.

- Name: Golden Horseshoe Chapter
- Email address: payghchapter@gmail.com
- Security Question: Use this question: **What is the name of Canada's national broadcaster?**
- Security Answer: Use this answer to the security question: **CBC**
- Re-enter answer. Just retype the same answer: **CBC**
- You then must send John an Email: john.bainbridge2015@gmail.com confirming you are using the security question & answer we have requested above.

You should use the same question and answer each time you send a payment to the Chapter. When the funds have been transferred you'll get notification your account has been charged a fee for this service (\$1.00 to \$1.50 depending on your bank).



This is the entrance to RBG Centre.

It's fully accessible and there's lots of parking.

When you enter you'll see the Information Desk.

Just tell the staff you're there for the CBC pensioners luncheon.

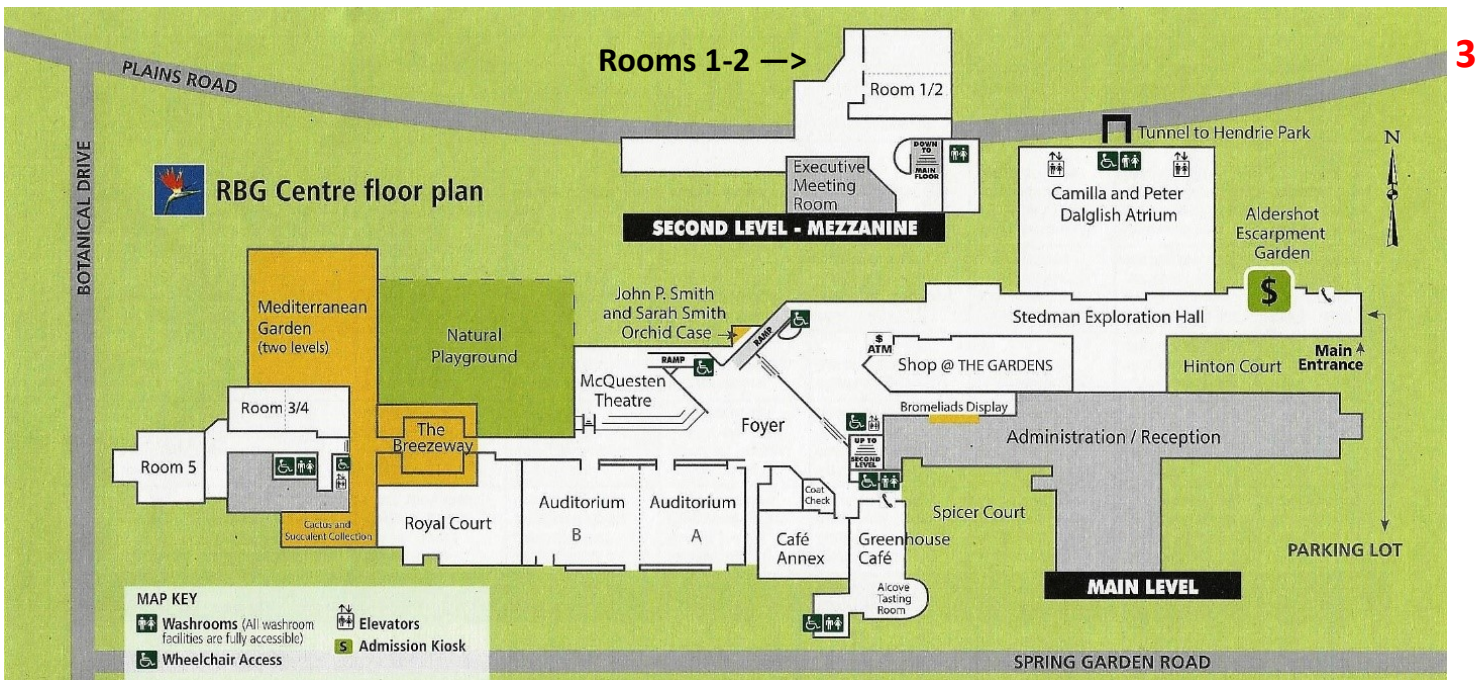
Walk down the hall.

After passing by the gift shop, turn left.

You'll see an elevator and stairs to the second level.

That's where you'll find Rooms 1-2.

(It's at the top of the floor plan on Page 3.)



DRIVING DIRECTIONS:

From Toronto and East - QEW to Highway 403 West (Hamilton). Exit at Waterdown Rd. Travel 800 metres south along to Plains Road West. Turn right onto Plains Road West and travel 2km. Turn left into the RBG Centre parking lot. *Toronto 70 km.*

From Kitchener-Waterloo and West - Hwy 401 East to Hwy 6 South. Follow Hwy 6 South for about 25 km. Exit onto York Rd, make a left and then a right on the new Plains Rd. and drive south crossing over the 403. Turn left at the lights to continue on Plains Rd. West for about 1 km, passing the glass building. Turn right into the RBG parking lot. *Kitchener-Waterloo 60 km.; London 125 km.*

From the Niagara Region - Queen Elizabeth Way to Highway 403 West (Hamilton). Exit at Waterdown Road. Travel 800 metres south along Waterdown Road to Plains Road West. Turn right onto Plains Road West and travel 2km. Turn left into the RBG parking lot. *Niagara Falls 75 km.*



PNA recruiting party at the CBC 4

By Gail Carducci

We were delighted to be invited to join the CBC/CMG/APS lunch at Simcoe Park beside Toronto Broadcasting Centre on Sept. 22.

We had several fantastic PNA volunteers on hand, including Talin Vartanian, Jim Hay, Bob Burton, Bonnie Bryan, Raj Narain, Jade Mah and Cathy and Dave Melnike.

What a great opportunity to meet old and new friends, and to let everyone know about the important work we're doing, advocating for our pensions, benefits, and our share of the pension surplus.

More than 500 people attended. No one expected such a big turnout. The box lunches ran out so organizers ordered in pizzas.

Employees who retired during the pandemic were also invited, and CBC HR legend Bea Guttman cut a beautiful cake baked by Maria Nunes. It was decorated with retirees' names. Who else but Bea should have had the honour to cut it?

We gathered contact information for many soon-to-be retirees and also signed up some new members. Thanks to the CMG reps who invited us. We'll come to your parties any time we're asked!



Gail Carducci, Talin Vartanian, Jim Hay, Bob Burton, Bonnie Bryan, Raj Narain, Jade Mah



Bea Guttman cuts the retirees' cake



***Change at the top:* Gerry Head resigns**

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Gerry Head has quit abruptly as president of the CBC PNA Ontario Region.

Citing serious health concerns, Head tendered his immediate resignation in an E-mail to Board members on Sept. 1.

The news came six weeks before the Ontario Region's Annual General Meeting and Triennial Election on Wed., Oct. 12, an election in which Head was going to try for a third consecutive term as president.

Head's sudden departure sparked a shuffle at the top of the Regional Board in a meeting on Sept. 8.

Members elected Vice-President Raj Narain to



Gerry Head
Former president

serve as president and Toronto Director Gail Carducci as vice-president. Both will serve until the election on Oct. 12. They will be Ontario's voting delegates at the

upcoming PNA National Board meetings in Ottawa, on Oct. 3-4.

Both Narain and Carducci are declared candidates for president in the upcoming election.

Other candidates include Barbara Saxberg for vice-president, Gino Piazza and Talin Vartanian for secretary and Ben Daube as treasurer.

Toronto members will also vote for four directors in the election

During the same meeting on Sept. 8, the Ontario board decided that the upcoming AGM and election would be a virtual meeting using ZOOM.

How to vote on Wed., Oct. 12

The CBC PNA Ontario Region Annual General Meeting and Triennial Election will take place on Oct. 12 from 11 am until 12:30 pm.

It will be virtual, held on Zoom.

You'll need a computer or tablet equipped with a camera, or a smart phone, all loaded with the free ZOOM app.

Register to attend by send-



Leone Earls

Ontario Region Electoral Officer

ing an E-mail to ontario@cbcpensioners.ca.

All participants *must* register in advance to gain access to the Zoom meeting.

Online members will receive a Zoom link via E-mail beforehand.

Online voters will be able to cast ballots on ZOOM for President, Vice-President, Secretary and Treasurer.

How to vote —> Page 6

How to vote from Page 5:

Toronto members only will also be able to vote on ZOOM for the four Toronto Director positions.

If you have only a conventional telephone, you can cast your votes by Oct. 10 by calling the Ontario Region Electoral Officer Leone Earls at 416-463-0314.

Ontario Region bylaws per-

mit nominations from the floor and those names will be added as necessary.

Each candidate may submit their campaign message to the PNA website for members to see.

Go to www.cbcpensioners.ca and find these messages under Ontario Region.

Your participation is im-

portant, so please attend. If you cannot make it, give your proxy to a member who *will* be attending.

The proxy form is on **Page 15** of this GHC UPDATE.

All completed proxy forms *must* be submitted by their recipients to ontario@cbcpensioners.ca no later than October 10 – 2 days ahead of the AGM.

THE CANDIDATES

for the CBC PNA Ontario Regional Board

THE EXECUTIVE (elected by *all* members in Ontario)

PRESIDENT: Gail Carducci, Raj Narain

VICE-PRESIDENT: Barbara Saxberg

SECRETARY: Gino Piazza, Talin Vartanian

TREASURER: Ben Daube

TORONTO DIRECTORS (4 - elected by Toronto members *only*)

Steve Athey

Mary Depoe

Lise Lareau

(* declared candidates as of Sept. 23)

Gail Carducci *for President*⁷

Experience with our PNA

Since October of 2019, it's been my privilege to represent our Toronto members as a Director on the Ontario Region Board. When I joined, I imagined the role would be primarily to organize events for our members. Those plans changed with the arrival of Covid. I have already started reviving those plans as more of us are protected. While get-togethers are important to us, we in the PNA are your advocates so, to keep you up to date, I've sent out a couple of communiques to keep members informed of the work we've been doing. You may have seen the PNA Primer that I sent out in June. People need to understand how the PNA works – an informed membership will lead to more participation.

The pension surplus sharing dispute is front and centre for all of us. I'm continuing to monitor the arbitration proceedings and will make sure that Ontario members' voices are heard at the National table.

Recruitment and member involvement are challenges for us. Our PNA attracts barely 50% of CBC retirees nationally and the Ontario Region enrolment is below that number. With that in mind, I assembled a core group of members who are committed to working together to improve our organization. We've had good early success in signing up new members, we've got volunteers to work on the election committee, and to set up an information table at an upcoming CBC/CMG/APS 'welcome back' event at the Broadcasting Centre. This group of willing members can be a model throughout the Region.



I've also been busy on the national stage of our organization. In 2020 I was invited by the PNA National Vice-President (Anglophone) to lead a national working group to develop policy and strategy for improving diversity and inclusion. Seven of us from across the country worked hard on a proposal that was presented to the National Board of Directors in May of 2021. The proposal was adopted, and out of that work the Standing Committee on Equity, Diversity and Inclusion was established. This work gave me the opportunity to understand the PNA at the national level and to develop good relationships with other regions. These connections are especially important while we are in dispute with CBC over the pension surplus sharing agreement.

Gail Carducci for President —> Page 8



Gail is a leader: she pulled together this team to boost membership in the Ontario Region

Gail Carducci for President from Page 6

Plans for the future of the Ontario Region

There are challenges facing us. We need to do better with recruitment. We need to do better with gender representation. We need retirees to understand why we matter to them. Almost half of CBC pensioners are women and our leadership must reflect that. In my campaign for Ontario Region President I'm working with strong committed members like Barbara Saxberg and Talin Vartanian who are running for Vice-President and Secretary, respectively. Lise Lareau is on the ballot running for one of four Toronto Director positions. We are an energetic team with a successful record of action and competence.

It's your money that pays for everything that the PNA does, and I will continue to be mindful of that. Covid taught us how to work on Zoom and that has drastically reduced the cost of meetings. Financial support for activi-

ties that benefit the members will be my priority. Important information will continue to be sent in paper format to those members who are not online. Keeping our members connected is how your money should be spent.

My commitment to the PNA has already led me to work hard on your behalf. I encourage you to contact me at gail.carducci@gmail.com with any questions you may have about the PNA or my candidacy for President of the region. My colleagues know that I do not shy away from work and that I prefer collaboration to conflict. I have worked effectively in the past and, with your support, I will advocate for every member of our region on the Ontario board and at the PNA National Board of Directors. Join us in our commitment to accountability, equity and evolution in the PNA. If you cannot attend the virtual AGM on October 12th, please sign a proxy form for one of your colleagues who will be there. Make sure that your voice is heard by helping to elect me President.

Raj Narain *for President*

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2014: With no PNA representation in Toronto, I started pub afternoons so CBC retirees could have a place to meet and socialize.

2016: I was elected as the Toronto representative to the Ontario Regional Board at a time when there was no Toronto representation. Today, as a result of my lobbying, the Toronto area has 4 Directors to serve its PNA retirees.

2019: I was elected VP of the Ontario on a pledge to make the PNA more accessible to its members and to give the PNA a stronger voice in its representation of its members. In spite of COVID and the enforced shutdown, I continued these efforts as a member of the National Recruitment Committee, where we developed programs to encourage more retirees to join the PNA.

By now you are asking “Why are you telling me this?” Because it demonstrates I work and continue to work hard to further the causes of the PNA and its members.

As President, my goal is to continue my efforts in making the PNA a force in its dealings with the CBC. We need look no further than what the CBC wants to do with the Pension Surplus. We retirees put money into the Plan and so we should get our share.

“How do you plan to make the PNA stronger?”, you ask. Right now, the PNA doesn’t represent the majority of CBC retirees. We need to recruit more members. As President, I will



continue to implement the strategies we developed on the National Recruitment Committee. Along with the Guild, I will continue to deliver pre-retirement sessions to its CBC members and raise the profile of the PNA among CBC employees.

We also need to bring the PNA to its members. How you ask? By making it the go-to place for members’ issues, and ensuring that the process is as seamless as possible. In other words, make it easy for members to get the information they need.

So you ask, “Why should you elect me as president?” One word - experience. **Experience in recruiting.**

Along with the Guild, I developed a pre-

Raj Narain for President —> Page 10

Raj Narain for President from Page 9

retirement session that is given to Guild employees in Toronto. We are in discussions with the CBC on how we can make it available to all employees across the country.

Experience working with the PNA National board. As a Board member, I've been working with fellow members from across the country

to create more cohesive strategies on increasing membership and making the PNA more accessible to its members.

With this experience, as President I can hit the ground running building on what has been achieved as well as looking at creative ways to strengthen the PNA.

I hope you'll consider me for President.

raj.narain@gmx.com

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Barbara Saxberg *for Vice-President*

When I was first asked to consider running for a leadership role within the PNA, I honestly wasn't sure. Like many of us retirees, I was finally getting to spend time doing all the things that really mattered to me, most importantly spending time with my family and my grandkids. Did I really want to carve out some of those precious hours for something that up until then hadn't been top of mind? And then I was asked if I believed the PNA mattered. And the answer was, unequivocally, yes.

I took on the presidency of the Durham Chapter which later became the Durham-Trent Chapter and served for three years on the Ontario Board of the PNA. I frequently filled in at the National Board when the former Ontario Region President was unable to attend. And I played active roles in the National Diversity, Equity and Inclusion Committee and the National By-laws Review Committee. Then I took a break. Because there were other people and things calling to me. And frankly, I was tired. So what made me agree to run again, this time for Vice President of the Ontario Region? Well, it all comes back to that initial question: does the PNA



matter. And my answer is still yes.

Here's why. The PNA is our only voice at the table when it comes to matters concerning our pensions and our health benefits. Without it, the CBC would be free to make

Barbara Saxberg for Vice-President > Page 11

Saxberg for Vice-President from Page 10

decisions in its interests without having to consider ours. The Memorandum of Agreement on pension surplus-sharing is one example. The Special Assistance Fund is another.

My 15 years' experience serving as a CMG member on the Consultative Committee on Staff Benefits means I bring both history and understanding of our two most important files as retirees. My years on the National Executive Committee of the CMG as well as on the boards of the Guild's parent unions nationally and internationally means I bring board and governance experience.

I'm running in this election as part of a progressive new team to lead the Ontario Region of the PNA. I worked hand in hand with Gail Carducci, who is running for President, through the creation and implementation of the PNA's National Committee on Diversity, Equity & Inclusion. I worked frequently with Talin Vartanian, running for Secretary, when we were both producers at CBC National Radio. And I sat at many of the same tables with Lise Lareau, running for Toronto Director, when she was President of the CMG. Each of these women is sharp, organized, experi-

enced, creative and ready to step up. They bring energy, new ideas, and strong voices on the issues that matter to us as retirees. We share a common vision. And I'm proud to be part of their team.

One final note: In 2018, I was asked, through my consulting company, to design and facilitate the PNA's Triennial Convention Strategic Planning meeting. It was there that I realized how few women were involved, looking around the room and seeing only a handful amongst the 50 or delegates. One of the top priorities that came out of that meeting was to find ways to bring more women into the leadership of the PNA at every level. Sadly, little to no effort has been made to follow up. And women remain vastly under represented at the National Board of the PNA. Currently, Ontario has two voting seats at that table – Regional President and VP. Bringing two women to those seats would double the current representation among a Board of 16 members... still not enough, but a significant improvement towards gender parity. I hope you'll support the team of Carducci, Saxberg, Vartanian, and Lareau.

b_saxberg@hotmail.com

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Gino Piazza *for Secretary*

Our Association, in both the National (PNA) and Regional (Ontario), was organized to make sure Your Voice is heard at both levels. Bringing about new ideas and possible solutions to assist You, our Members throughout the Region. Volunteering time to assist is a priority.

In 2016, I stepped into the position as Temporary Secretary for the Ontario Region, alongside my work as President of the Southwestern Ontario Chapter. I

Gino Piazza for Secretary —> Page 12



Gino Piazza for Secretary from Page 11

was elected (Acclaimed) as Secretary of the Ontario Region in October 2019. Holding the two positions since that time, I have always worked in the best interest of Our Region.

I was the co-founder of the SWO Chapter, the first in Canada (2003). I am also happy to state that many of the ideas being proposed

by both the National/Regional have been in effect for many years in our Chapter.

I have been very diligent with the minutes these past six (6) years, and have always worked/questioned ideas put forward to bring out the best solution as an Executive on Your Ontario Board. I look forward in continuing this call. ginojohnpiazza@gmail.com

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Talin Vartanian *for Secretary*

A little-known fact about me: I can type about as fast as you can speak. It's a useful skill for anyone to have, but especially for the Secretary of the Ontario branch of the PNA, whose primary role is to record the essence of meetings. I am running for that position, and asking for your support.

Writing is second nature to me, and I value not just clear thinking, but impeccable spelling, and good grammar. (A debate about the Oxford comma, anyone?) As a journalist for more than four decades, I can synthesize information quickly, and have a profound respect for deadlines.

My 43-year career at the CBC began with local radio in Ottawa. Then I was recruited to work on many cherished network radio programs, as a producer at *Morningside*, *As It Happens*, *This Morning*, and *The Sunday Edition*. I created *Canada Reads*, and was the program's executive producer from 2001 to 2005. In 2007, I launched *White Coat, Black Art*, when it first aired as a summer program.

Currently, in addition to working as a [free-lance editor](#), writer, and producer, I'm active in the PNA, both as a member of the Commu-



nications Advisory Board, and as part of a core group that is revitalizing the Toronto branch. If elected as Secretary for the Ontario region, I will use all the skills that have served me well as a journalist.

It's crucial to have a Secretary who takes careful notes, transcribes them meticulously, and delivers them promptly. That is my commitment to this role, and I ask for your vote. talinv@gmail.com

Ben Daube *for Treasurer*

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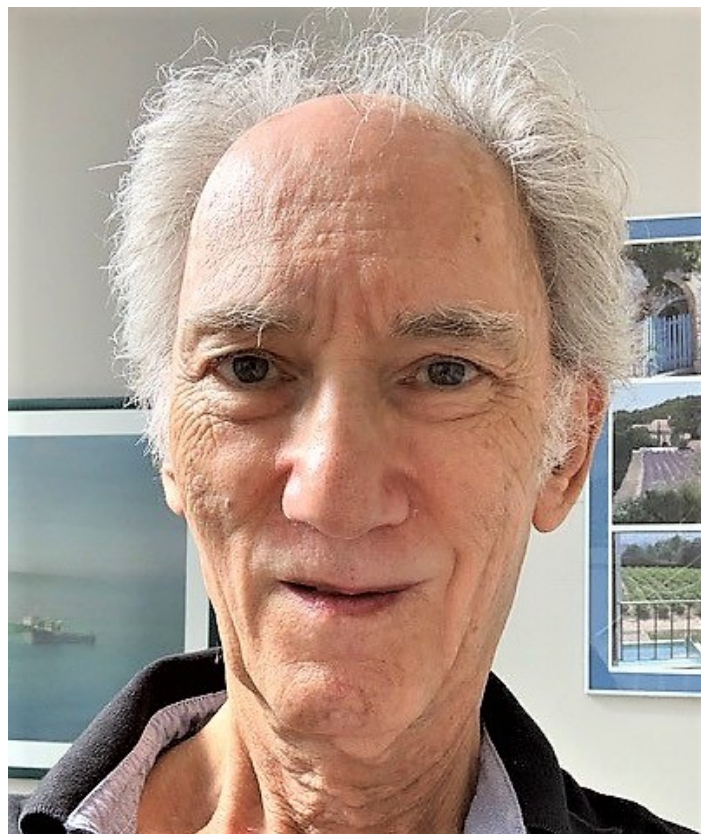
Ben Daube is 76 but his massage therapist tells him he keeps getting younger.

He's been treasurer of the Ontario Region of the CBC PNA since he was arm-twisted into the role by John Dixon six years ago.

In his 25 years at the Corporation he worked as a TV Production Assistant/Studio Director in just about every department except Religion.

Since he retired in 1997 he has produced, directed and edited with his own company and has been seeking perfection in pouring latte art and playing jazz piano.

Ben hopes to follow in the grand tradition of previous treasurers by never taking anything too seriously except careful management of member dues. ben@greatvideo.com



Steve Athey

I've been serving the PNA as a Toronto Director since October, 2019.

Despite the challenges and difficulties of the Pandemic,

Who's
running

for the 4 Toronto
Director positions?



since then I've been working in the interest of Toronto's members in many ways:

I was instrumental in getting an additional Toronto Director Position created so that Toronto now has 4 Voting members on the Ontario Board.

I worked on the Communications Committee, with other PNA members from across Canada, which ultimately helped to create the position of Communications Co-Ordinator - which has been

Athey for Director -> Page 14

Athey from Page 13

improving the PNA's Communication, both with members, and with those outside the organization.

I currently serve on the National Communications Advisory Board, a voluntary position that advises the Comm Co-Ordinator.

Going further back in time, my career in CBC-TV Technical Toronto started in 1981 and spanned 35 years, where I worked many positions in Television.

I also devoted much volunteer time to the various Union organizations that served CBC employees over those years.

I hope to continue to assist all of my CBC colleagues within the PNA in the ongoing adventure that is retirement.

nextunion@hotmail.com



Mary Depoe

Nine years ago I volunteered to form a committee to recruit new members for the PNA.

Out of that committee came the incentive to form a Toronto Chapter. Being designated a key city, we weren't able to achieve that goal but we now have 4 Directors representing Toronto for the Ontario Region.

Prior to retiring I spent all of my working life at the CBC. I started in Radio Prod, then moved to TV variety as a S.A. Then as a Unit Manager in CBLT and Ag and Resources and finally as a Talent Relations Officer in Industrial Relations.

I returned as an Associate producer and researcher on Wayne and Shuster retrospectives and two documentaries with Harry Rasky.

marydepoe2@gmail.com



Lise Lareau

As president of the Canadian Media Guild through a difficult decade (2000-2010), I learned how to handle challenging issues affecting employees at the CBC and much

of that background would be complementary to the work of the PNA.

After retiring as a CBC News producer in 2019, I brought my expertise to York University where I developed a course about media and labour.

I also volunteer as co-chair of the Family Advisory Committee at Kerry's Place Autism Services, where my sister is a resident at one of the organization's homes.

The common thread through all of these positions is that they involve leadership, committee work, and creativity in addressing different types of problems.

I would like to take on the challenge now facing the PNA, which is more than just about membership numbers.

It's about how to make a national organization accessible, relevant and visible in Canada's biggest city.

I look forward to working with strong people including Gail Carducci, Barbara Saxberg and Talin Vartanian to come up with fresh approaches to make the PNA appealing to retirees, whether it's through advocacy in pension issues, connecting with former colleagues or fun and engaging events.

lise.m.lareau@gmail.com

PROXY FORM FOR ELECTION OF DIRECTORS

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The Ontario Region of the CBC PNA is holding its Annual General Meeting and triennial elections in Toronto on Wednesday, October 12, 2022 at 11 am.

Members of the Association who are unable to attend the Annual General Meeting may appoint a fellow member who will be attending the meeting as proxy to vote on his/her behalf.

I, _____, do hereby give permission for

(Print your name)

(Print name of Proxy holder) to hold my proxy and vote on my behalf in all matters arising at the Annual General Meeting to be held on October 12, 2022.

(Your signature)

(Date)

After filling in this form, print it, scan it or photograph it and E-mail it to

(E-mail address of your proxy holder)

Or print form, fill it out and mail it to me via Canada Post at

(Postal address of your proxy holder)

Proxy holder must forward the completed form to Electoral Officer Leone Earls (learls@rogers.com) by Oct. 10, 2022

How is the CBC Pension Plan doing these days? 16

Pensioners received a report on the health of the CBC Pension Plan on Tues., Sept. 20.

With all the turmoil in the markets the GHC UPDATE wondered what to make of it...good news or bad?

We decided to ask an expert, Dan Oldfield.

Here's his take:

The information in this communicate is a little out of date (end of June) but the recent experience of the plan is similar.

In a nutshell the plan is still in great shape and in all likelihood will experience another

healthy surplus by year end.

As you know the plan does two calculations - one for the book value of the assets (going concern) and other based on an assumption the plan is being wound down (solvency).

In both cases you can see the value is well above 100% of the assets needed to pay its pension obligations.

So, while you may see losses of more than a billion dollars reported on the going-concern calculation this is a reflection primarily of drops in stock prices.

However, offsetting that

have been significant increases in interest rates which push up the value of long-term investment vehicles like bonds.

The CBC plan uses what is termed a liability-based investment strategy which focuses less on growing book value and ensuring funds to guarantee the payment of pensions (referred to sometimes as "the promise").

Most importantly to retirees the performance of the plan based on both calculations meets the threshold for a payout of surplus to retirees and employees under the terms of the MOA.

North Central Chapter AGM - 11 am Thurs., Oct. 13

Time has passed since our annual picnic in 2019. Since then, we have all become older and less mobile. The present Executive will be resigning and we hope that younger, more active members will take our place to keep this small but lively chapter going for its members.

We will be contacting every member in the North Central Ontario Chapter before this meeting, either by phone or E-mail.

The present Executive mem-

bers are: President David Hauraney - 705 326 0693, Vice-President Paul Hoffmann - 705 422 1167 and Secretary-Treasurer Rolf Rummeda.

We have been on the Executive since 2016 and have decided not to run again. This means that all Board positions are open. As the normal term of office is 3 years, this Board has served above and beyond.

Please seriously consider becoming a member of a brand new Executive. There

will be plenty of help in the transition. As this chapter usually has only one event each year - BBQ/PICNIC at Bob Burt's estate - the commitment for a board member is relatively small.

If you know of anyone who would like to become a member of the CBC Pensioners National Association, please let us know.

A light lunch will be provided.



SPECIAL ASSISTANCE FUND (SAF) Request form



Important Information

Expenses are eligible for reimbursement under the **Special Assistance Fund (SAF)** if they meet the following criteria*:

- expenses qualify under the *Income Tax Act* (Canada) for the purpose of calculating the medical expense credit; and
- the request is for extraordinary health related expenses

Expenses are not eligible for reimbursement under the **SAF**:

- if government coverage is available; or
- if benefits are payable under any health plan (including 051089), even if you have reached the maximum; or
- a grant payment is available from any source

*For more information on eligible expenses reimbursed under the SAF, please refer to the SAF guidelines available on iO.

Instructions for Claim Submission

Please:

Complete this form in full.

1. Keep a photocopy of this form and your receipts.
2. Staple together and submit:
 - this original form; and
 - all supporting receipts and invoices; and
 - medical documentation supporting necessity

Note: The plan member must sign this form.

Part 1: Plan Member Information

Group Plan Number 051089 CBC/Radio-Canada ID Number **M** _____

Plan Member Name _____

Address: Number and Street _____ Town _____ Province _____ Postal Code _____

Affiliation: ☐ APS ☐ AR ☐ STTRC ☐ CMG ☐ Unaffiliated ☐ Retiree

I certify that the information given on this claim form is true, correct and complete to the best of my knowledge. I certify that all goods and services being claimed have been received by me, my spouse and/or my dependents; and that my spouse and/or dependents are eligible under the terms of my plan.

I certify that I am claiming expenses that were incurred by myself or a person(s) for whom I am entitled to claim a medical expense credit under the Income Tax Act (Canada).

The submission of fraudulent claims is a criminal offence. Canada Life takes the submission of fraudulent claims seriously. Suspected fraudulent claims may be reported to your employer or plan sponsor and to the appropriate law enforcement agency.

At Canada Life, we recognize and respect the importance of privacy. Personal information that we collect will be used for the purposes of assessing your claim and administering the group benefits plan. I authorize Canada Life, any healthcare or dental care provider, my plan administrator, other insurance or reinsurance companies, administrators of government benefits or other benefits programs, other organizations or service providers working with Canada Life located within or outside Canada, to exchange personal information when necessary for these purposes. I understand that personal information may be subject to disclosure to those authorized under applicable law within or outside Canada.

I also consent to the use of my personal information for Canada Life and its affiliates' internal data management and analytics purposes.

For a copy of our Privacy Guidelines, or if you have questions about our personal information policies and practices (including with respect to service providers), write to Canada Life's Chief Compliance Officer or refer to www.canadalife.com.

Plan Member Signature _____ Date _____

Turn over for side 2

Part 2: Dependent Information

Patient Name	Relationship to Employee	Date of Birth			Does patient reside with you?		Full-Time Student?		If child over 18 years		
		Year	Month	Day	YES	NO	YES	NO	If student, how many hours per week?	Employed?	How many hours worked per week?
										YES	NO
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>

Part 3: Other Coverage

Is this expense eligible for coverage under any private or group insurance plan? ☐ Yes ☐ No

Are you making a claim for Worker's Compensation Benefits? ☐ Yes ☐ No

Is this expense eligible under your provincial government plan? ☐ Yes ☐ No

Are you entitled to payment from any other source for this expense? ☐ Yes ☐ No

If it is discovered that this claim was eligible for consideration/reimbursement under any other avenue, all SAF funds disbursed for this claim will have to be refunded, regardless if the other avenue remains available or not to consider/reimburse this claim.

Part 4: Claim Details

Patient Name	Number of Receipts	Type of Expense	Nature of Illness	Total Charge

Expenses Submitted to Canada Life 0 \$ 0.00
 Number of Receipts Total Charge

IMPORTANT:

In order for your request to be processed, it is very important that you complete the form accurately, sign it and ensure that you have attached all acceptable medical documentation, your medical physician's referral and the original receipts to support your request. Keep copies of all your documents submitted.

Please send your Special Assistance Fund request to:

The Canada Life Assurance Company
 PO Box 6000
 Winnipeg MB R3C 3A5
www.canadalife.com

Questions? Call Toll Free: 1-877-340-9082



Deaf or hard of hearing and require access to a telecommunications relay service?

Please contact us:

TTY to Voice: 711

Voice to TTY: 1-800-855-0511

If you know of a CBC pensioner who is not a member of the PNA please encourage them to join and give them a copy of this enrolment form. Membership dues are 0.32% of a member's gross pension payment. For every \$1,000 of monthly pension, a member would pay \$3.20. 19



**The CBC Pensioners
National Association**

Preserving our Future, Sharing our Past

**L'Association nationale
des retraités de la SRC**

Assurer notre avenir, partager notre passé

ENROLMENT FORM – RETIREE

Please print

Name			
Street	City	Prov.	Postal Code
Telephone	Email		

☐ **I wish to join now** (please fill in the remaining sections of this form).

☐ I am uncertain about joining at this time. I understand that, with the information given above, a representative of Association may contact me and, upon request, provide assistance with the enrolment process.

I, _____, wish to join the CBC Pensioners National Association and hereby authorize the CBC to deduct monthly membership dues from my pension cheque and remit them to the Association. I also authorize the CBC to provide the Association with such personal information relating to me as the Association may require to facilitate the administration of dues and other services related to the welfare of pensioners.

All personal information provided to the Association by you or by the CBC is held in strict confidence.

Membership dues are 0.32% of a member's gross pension payment. For every \$1,000 of monthly pension, a member would contribute \$3.20.

CBC ID (See Notification of deposit, above your name)	Date of birth (dd/mm/yyyy)	Gender (optional)
Civil Status <input type="radio"/> Single <input type="radio"/> Married <input type="radio"/> Widow/er <input type="radio"/> Divorced <input type="radio"/> Separated <input type="radio"/> Common-Law		
Preferred language <input type="radio"/> English <input type="radio"/> French	Date of retirement (dd/mm/yyyy)	

Spousal information

Name			
Date of birth (dd/mm/yyyy)	Gender	CBC Employee <input type="radio"/> Yes <input type="radio"/> No	CBC Retiree <input type="radio"/> Yes <input type="radio"/> No

Signature Required

Date

This form can be mailed to:
The CBC Pensioners National Association
P.O. Box 8570
Ottawa, ON K1G 3H9
or press the submit button to send via
email to info@cbcpensioners.ca

Submit

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(905) 278-1267

bobbywaller@hotmail.com



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Don Reynolds

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dreyo22@gmx.com

**Have you changed your E-mail address recently or
perhaps set up an E-mail account for the first time?
If so, please let us know**